Date:	May	17,	2022

Employ	ee Post-	Travel	Disclosure	of T	ravel	Expenses
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Date/Time Stamp:

		this form within 30 dale Records in 232 Ha		
	ule 35.2(a) and (c), I m r me. I also certify that		osures with respect to t	ravel expenses that have been or will
☑ A <b>copy</b> of the <i>Prive</i>	ate Sponsor Travel Cer	rization (Form RE-1), rtification Form with al	l attachments (itinerary	, invitee list, etc.)
Private Sponsor(s) (lis	t all):	uture and The Joyc	e Foundation	
Travel date(s): April	19-20, 2022		•	
Relationship to Travel  IF THE COST OF LODE	GING <b>DID NOT INCR</b> ICOSTS IN EMPLOYEE	Child	COMPANYING SPOUS	E OR DEPENDENT CHILD, ONLY
	Transportation Expenses	<b>Lodging Expenses</b>	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate  ☑ Actual Amount	\$75 (see attachments for more details)	\$96 (see attachments for more details)	\$86 (see attachments for more details)	NONE
Expenses for Accomp	panying Spouse or De	pendent Child (if appli	cable):	
	Transportation Expenses	<b>Lodging Expenses</b>	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				
necessary.): The vis	it highlighted Shen	andoah Valley regio	on's effective & qua	lity partnerships to ensure
- regional vitality o	- Goorionno growan			oms for more detail.
5/16/22 (Date)	Britany (Printed n	Mattheu ame of traveler)	05	(Signature of traveler)
TO BE COMPLETE	D BY SUPERVISING	MEMBER/OFFICER:		
have made a determination form, are	nation that the expense e necessary transportat	s set out above in conne ion, lodging, and relate	ections with travel desc d expenses as defined i	ribed in the <i>Employee Pre-Travel</i> n Rule 35.

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

RECEIVED BY: SECRETARY OF THE SENATE

Print This Form... Clear Form

Date/Time Stamp:

Date: May

17,

2022

# EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics senate gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler:	Brittany	Matthews
F 1 ' 00" /G!4	Office of U.S	S. Senator Maggie Hassan
Joh Private Sponsor(s) (list all):	os for the Future (JFF) and the	Joyce Foundation
Travel date(s): 4/19/2022 - 4/	20/2022 end the trip for any reason you <u>must</u>	
Note: If you plan to ext	end the trip for any reason you <u>must</u>	notify the Committee.
Destination(s): Harrisonburg,	, VA	-
Explain how this trip is specific	ally connected to the traveler's offici	al or representational duties:
a member of the Senate Commit with workforce development, edu	tee on Health, Education, Labor and Pen	As the Senior Policy Advisor for Education & Workforce to sions, this traveler has responsibility over issues associated eas. The site visit will highlight the Shenandoah Valley
Name of accompanying family Relationship to Employee:	Spouse Child	
I certify that the information co	ntained in this form is true, complete	and correct to the best of my knowledge:
03/29/2022		(Signature of Employee)
Secretary for the Majority, Secreta	ry for the Minority, and Chaplain):	ent of the Senate, Secretary of the Senate, Sergeant at Arms,
I, Magaie Ha (Brindsenator's/Office	ESCY hereby authorize per's Name)	Brittany Mathews (Print Traveler's Name)
related expenses for travel to th	e event described above. I have dete	bursement for necessary transportation, lodging, and rmined that this travel is in connection with his or her appearance that he or she is using public office for
I have also determined that the of the Senate. (signify "yes" by c		or child is appropriate to assist in the representation
03 29 2002		(Signature of Supervising Senator/Officer)
(Revised 10/19/15)		Form RE-1

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

S	ponsor(s) of the trip (please list all sponsors): Jobs for the Future (JFF) and the Joyce Foundation.
D	escription of the trip: The CSN site visit to the Shenandoah Valley region of VA will examine high-
q	uality and innovative education, workforce and poverty alleviation programs. See attachments for more
D	ates of travel: April 19, 2022 - April 20, 2022
P	ace of travel: Harrisonburg, VA
N	ame and title of Senate invitees: See attachments for more detail
	certify that the trip fits one of the following categories:
2	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
×	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
I⊽	÷ÄNĎ∻
10	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
Ισ	ertify that:
X	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  AND
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

000000001429 RECEIVED BY: SECRETARY OF 9. USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). -OR-(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: An itinerary for the trip is attached to this form, I certify that the attached itinerary is a detailed (hour-11. by-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: JFF and The Joyce Foundation select sites and topics around which to base site visits depending on the quality of programming and their relationship to education, workforce development and poverty alleviation policy. See attachments for more detail. 13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See attachments for both sponsor's mission and how the purpose of the trip relates to that mission.

2022

14. Briefly describe each sponsor's prior history of sponsoring congressional trips: JFF has planned similar trips for over 13 years. The Joyce Foundation has co-sponsored in recent years, including a similar visit with JFF in August 2019 to Denver CO, in February 2019 to Memphis TN and in August 2018 to Detroit MI. Prior to August 2018, JFF was the sole sponsor. See attachments for detail. Private Sponsor Certification - Page 2 of 4

	ms additional education	ial activities outside o	f sponsoring congres	sional trips.
See attachments for	more detail.	,		
Total Expenses for Ea	ach Participant:			
	Eransportation -Expenses	Lodging Expenses	Meal Expenses	Other Expens
☑ Good Faith	\$75 (see attachments for more details)	\$96 (see attachments for more details)	\$92 (see attachments for more details)	NONE
Actual Amounts		·		
State whether a) the tr participation or b) the congressional particip	rip involves an event the trip involves an event pation:	at is arranged or orga that is arranged or or	nized without regard ganized specifically w	to congressio
B) The trip involves a	n event that is arranged	d or organized specifi	cally with regard to co	ongressional
participation.		*	·	
Reason for selecting t	he location of the event	t or trip		
JFF and the Joyce Fo	oundation selected the	Shenandoah Valley r	egion of VA due to its	strategies to
	overty and workforce de	evelopment challenge	s. See attachments f	or more detail
address education, po		r.		
	hotél or other ládáina t	Fàcility:		
Name and location of	hotel or other lodging to Main Street, Harrison	•		•
Name and location of	hotel or other lodging to Main Street, Harrison	•		
Name and location of Hotel Madison: 710 S		burg, VA 22801		

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Date: May 17,

2022

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Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: The lodging and meal expenses provided to trip participants will equal the government per diem rates for Harrisonburg, VA in April 2022. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: The following will be provided: Round trip chartered coach bus service to and from DC, as well as a day and a half of ground transportation in the region (see agenda for more detail). I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include 23. expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: NONE 25. I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: Mana K. Jum Name and Title: Maria Flynn Name of Organization: \_\_\_\_ Jobs for the Future (JFF) Address: 122 C Street NW Washington, DC 20001 Telephone Number: 617-728-4446

Fax Number:

E-mail Address: \_\_mflynn@jff.org

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RECEIVED

BY:

SECRETARY OF

THE

SENATE

Date:

May

2022

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RECEIVED BY: SECRETARY OF THE SENATE

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR (to be completed by each additional sponsor)

I hereby <i>certify</i> that the information contained on pages 1-4 of the certification form and any
accompanying addenda, all submitted in connection with the 4/19/2022-4/20/2022
to Harrisonburg, VA is true, complete, and correct.  Dates of Travel (Month Day, Year)
Place of Travel
Signature of Travel Sponsor: Slen S. Alberdey
Name and Title: Ellen Alberding, President
Name of Organization: The Joyce Foundation
Address: 321 North Clark Street, Suite 1500, Chicago, IL 60654
Telephone Number: 312-795-3829
Fax Number:
E-mail Address: [baumann@joycefdn.org

#### Attachments

Congressional Staff Network for Economic Advancement April 19 – 20, 2022, Shenandoah Valley, Virginia

#### Question #2 Description of the trip:

The Congressional Staff Network for Economic Advancement brings together a bicameral, bipartisan group of senior Congressional staff to focus on policy issues at the core of economic mobility: K-12 education, postsecondary education, workforce development, and poverty alleviation. The purpose of this trip is to examine high quality and innovative education and workforce training programs that focus on the economic needs of the region, its employers, and its people. Staff will see innovative programs that meet the skill needs of the region's critical industries, talk with community college leaders, state and local officials, and employers who are involved in developing and carrying out these programs.

#### Question #5 Senate staff invitees:

#### Hannah Berner

Legislative Assistant
Office of U.S. Senator John Hickenlooper
hannah berner@hickenlooper.senate.gov

#### Alaura Ervin

Legislative Assistant
Office of U.S. Senator John Cornyn
Alaura Ervin@cornyn.senate.gov

#### Chris Fisk

Policy Advisor
Senate Committee on Health, Education, Labor, and Pensions
<a href="mailto:chris-fisk@help.senate.gov">chris-fisk@help.senate.gov</a>

#### Katie Hitchcock

Legislative Assistant
Office of U.S. Senator Todd Young
katherine hitchcock@young.senate.gov

#### **Brittany Matthews**

Senior Policy Advisor for Education & Workforce Office of U.S. Senator Maggie Hassan Brittany Matthews@hassan.senate.gov

#### Karishma Merchant

Senior Education and Workforce Policy Advisor Office of U.S. Senator Tim Kaine Karishma Merchant@kaine.senate.gov Montrel Tennessee Legislative Fellow Office of U.S. Senator Tim Kaine Montrel Tennessee@kaine.senate.gov

#### Question #12 Role of Sponsor:

Jobs for the Future (JFF) and the Joyce Foundation work together to select sites and topics of interest around which to base site visits and forums, considering Congressional staff interest, the quality of programming, and whether or not these programs have a relationship to workforce development and education policy. The sponsors develop and execute the agenda and arrange logistics for the trip. JFF serves as the point of contact for staff.

#### Question #13 Mission of Sponsors:

JFF's mission is to advance education, workforce development and poverty alleviation programs and policies that expand opportunities for youth and adults who are living in poverty and disconnected from school and work to attain the education, training, and credentials necessary to find good jobs and family sustaining careers; The Joyce Foundation's mission is to invest in public policies and strategies to advance racial equity and economic mobility. Both sponsors' work is informed by research, analysis, and best practice. The missions of JFF and The Joyce Foundation support the purpose of the trip, highlighting innovative, evidence-based programs and policies that drive economic mobility.

#### Question #14 History of Sponsor:

JFF has sponsored trips through the Congressional Staff trips and events for over 13 years. Examples of this work includes the following: held numerous DC-based local forums and conducted multiple site visits where senior congressional staff see high quality workforce programs first-hand and learn from experts and practitioners on the ground about the impact of federal policy in their fields. Visits have included programs in: Charlotte, NC; Bridgeport, CT; Cincinnati, OH; Madison, WI; Philadelphia, PA; Detroit, MI, Wichita, KS, Nashville, TN, Seattle, WA, Eastern KY, Fredericksburg, VA, Detroit, MI (again), Memphis, TN, Denver, CO, as well as virtual "visits" to San Diego, CA, and Texas. The purpose of these trips (and the Network) is to provide in-depth learning opportunities for staff on workforce, education, and economic security issues. The Joyce Foundation Joined JFF as a sponsor in 2018, playing a substantive role in the planning and development of the Congressional Staff Network site visits to Detroit, MI; Memphis, TN; Denver, CO; San Diego, CA (virtual); Texas (virtual); and now the Shenandoah Valley region of Virginia.

## Question #15 Other Educational Activities of Sponsor:

JFF works with partners around the country to design and drive the adoption of education and career pathways leading to college, career readiness and career advancements for those struggling to succeed

RECEIVED BY: SECRETARY OF THE SENATE Date: May 17, 2022

in today's economy. JFF improves pathways from high school to college to family-sustaining careers through relevant technical assistance, research, reports, briefs, and blogs, and by hosting events, including national conferences. The Joyce Foundation supports policy research, development and advocacy — identifying innovative solutions and investing in their success. Through this work, The Joyce Foundation funds organizations that focus on education and economic mobility, convenes coalitions focused on a specific education or workforce strategy and promotes findings through distribution of materials (i.e., policy briefs or reports).

#### Question #16 Good Faith Estimates for Senate Travel and Meal Expenses:

Transportation: On the ground transportation, via chartered coach class bus service for travel to Harrisonburg, time in the Shenandoah Valley of Virginia and travel back to D.C = \$75.00 per person. Totally transportation expenses = \$75.00 per person.

Lodging: Lodging at the Hotel Madison for one night = \$96.00 per person (\$96.00 per night in line with per diem)

Meals: Meals for one day and one day of travel = \$92.00 per person (in line with per diem)

#### Question #18 Reason for Selecting Location

The sponsors selected the Shenandoah Valley region of Virginia for this site visit because of its innovative workforce development and education efforts, specifically the way the workforce, economic development, social welfare, and postsecondary systems are collaborating to meet the unique needs of a rural area. These efforts are rooted in a deep understanding of why labor market participation rates have dropped in recent decades. The region's leaders are striving to address barriers to education and employment by partnering with community-based organizations to provide critical support services that are tallored to community needs. The visit will also highlight cross-sector partnerships that engage employers in efforts to promote skill development and economic uplift. These models for career-connected learning, sector-based skill development and holistic systems alignment will shed light on K-12, postsecondary, workforce development, and welfare policy.

ECEIVED BY: SECRETARY OF THE SENATE Date: May 17, 2022



# FOR ECONOMIC ADVANCEMENT

Dear Brittany,

The JFF team is inviting you to participate in an in-person, two-day site visit to the Shenandoah Valley region of Virginia on Tuesday April 19, 2022 – Wednesday April 20, 2022. This visit will present high quality educational opportunities for staff as well as beautiful views and networking time together.

During this visit staff will hear from Blue Ridge Community College, the Shenandoah Valley Workforce Development Board, the Shenandoah Partnership (economic development entity), and regional employers who will discuss how they are meeting today's and tomorrow's talent needs and the unique economic needs of a rural region. Blue Ridge leaders will talk about how they are implementing state workforce programs including FastForward and G3—aligning postsecondary options to in-demand careers. The Shenandoah Valley Workforce Board will discuss how they are expanding apprenticeships for opportunity youth, and we will hear from economic development and business leaders about how they are developing and sustaining robust partnerships with the education and workforce systems. Additionally, we will delve into the issue of labor market participation, examining why workers are leaving their jobs and how the region is addressing this challenge through comprehensive supports designed to eliminate barriers related to childcare, addiction, and transportation.

The JFF team is getting excited for the visit and the rich discussions that will take place. *Please respond* by *Friday, February 25<sup>th</sup> stating your plans for participation*. Once your attendance is confirmed our team will share final information for the trip, including an agenda and the necessary Ethics documentation. Thank you and we hope you can join us!

Mary Clagett, Senior Director for Workforce Policy, JFF

February 16, 2022



Tuesday, April 19<sup>th</sup>, 2022 – Wednesday, April 20<sup>th</sup>, 2022 Site Visit to Shenandoah Valley

# Tuesday April 19th

9:00 - 12:00 PM

Bus Ride to Blue Ridge Community College (BRCC) 1 College In, Weyers Cave, VA 24486

12:30 - 1:30 PM

Lunch Session — An Introduction to the Region and a Cross-Sector Approach to Workforce Development in the Shenandoah Valley Region
Blue Ridge Community College
Plackard Workforce Center
1 College Ln, Weyers Cave, VA 24486

Luncheon speakers will provide an overview of the Shenandoah Valley region, discussing the regional economy, demographic characteristics, challenges in addressing poverty and equity issues, education and workforce development efforts, and opportunities that lie ahead. As part of this session, speakers will outline the skill needs of the region and high demand industry sectors.

#### Speakers:

- John Downey, President, Blue Ridge Community College (BRCC)
- Jay Langston, Executive Director, Regional Economic Development Partnership
- Sharon Johnson, President/CEO, Shenandoah Workforce Development Board

1:30 - 2:45 PM

How BRCC is Partnering with Other Regional Education Providers to Prepare Student for In-Demand Opportunities in the Shenandoah Valley Blue Ridge Community College 1 College Ln, Weyers Cave, VA 24486

Staff will hear from BRCC President, John Downey about how they are successfully implementing state programs like FastForward and G3 – helping to provide postsecondary options that tie to in-demand occupations and careers. BRCC leaders will also talk about how they are partnering with James Madison University (JMU), to address the spectrum of workforce needs at a local major pharmaceutical manufacturing plant (Merck) and developing strong transfer pathways and internships that support student progress from college to highwage careers.

#### Speakers:

- John Downey, President, BRCC
- Kathleen Gass, Regional Manufacturing Liaison, BRCC & JMU



Melissa Lubin, Dean/CEEO, JMU

2:45 - 3:30 PM

Tour of Bioscience and Advanced Manufacturing Training Facilities at BRCC Blue Ridge Community College

1 College Ln, Weyers Cave, VA 24486

BRCC's Vice President of Instruction & Student Services will lead staff on a tour of two training facilities at BRCC where students learn technical skills in two high demand industries in the region: Advanced Technology and Biomanufacturing. This tour will demonstrate BRCC's different postsecondary options and allow staff to better understand the student experience in these fields.

## Speaker:

Bob Young, Vice President, BRCC

3:30 - 4:00 PM

Drive to Dynamic Aviation 1402 Airport Rd, Bridgewater, VA 22812

4:00 - 5:30 PM

Tour of Dynamic Aviation 1402 Airport Rd, Bridgewater, VA 22812

An employer leader in the region, Dynamic Aviation will provide staff with a tour of their facilities so staff can learn from and see individuals on the Job. During this tour staff will also learn about Dynamic Aviation's investment in and commitment to skill development and reaching more people to diversify the aviation workforce pipeline through their NEXTGEN Aviators program. NEXTGEN seeks to help bridge the gap in the nationwide shortage of aviation education and the workforce.

#### Speaker:

- Shane Combs, Director of NEXTGEN Aviators, Dynamic Aviation
- Michael Stoltzfus, President/CEO, Dynamic Aviation
- Anthony Whitehead, Training and Development Specialist, Dynamic Aviation

5:30 - 6:00 PM

Drive to Dinner Session Hotel Madison Montpelier Restaurant and Bar 710 S Main St, Harrisonburg, VA 22801

6:00 - 8:00 PM

Dinner Session: A Conversation with Key Employer Partners Hotel Madison Montpelier Restaurant and Bar 710 S Main St, Harrisonburg, VA 22801

Jay Langston, the economic development leader in the region will build on the introductory session, discussing how the region is addressing challenges related to skill shortages and fall outs from the COVID-19 crisis by convening a session with two major employers in the area. These industry partners will discuss their work together and how this employer buy-in/coordination is critical to the vitality of Harrisonburg and the Shenandoah Valley region. Panelists will also discuss innovative efforts to support career pathways and key sector initiatives. Lastly, speakers will highlight how they are being intentional about equity as they work to strengthen and diversify talent pipelines.

#### Speakers:

- Jay Langston, Director, Regional Economic Development Partnership
- Jon Gaas, Plant Manager, Merck
- Michael Stoltzfus, President/CEO, Dynamic Aviation

8:00 - 8:30 PM

Check-in & End of Programming

Hotel Madison

710 5 Main St, Harrisonburg, VA 22801

#### Wednesday, April 20th

8:30 - 9:30 AM

Breakfast Session: The Importance of Supportive & Aligned Services to Ensure That Individuals Economically Advance Hotel Madison 710 S Main St, Harrisonburg, VA 22801

This session will identify how leaders in the Shenandoah Valley region are coordinating and aligning skill development programs with poverty alleviation strategies. Speakers will explain why this connection is critical to ensure jobseekers and workers are able to persist and complete in training as well as retain employment. Speakers will discuss their efforts in literacy, transportation, access to broadband, child care and other barriers that youth and adults face in their region.

#### Speakers:

- . Ben Craig, Executive Director, Way to Go
- Victoria Garber, Regional Specialist and Pluggedin VA coordinate, SHINE
- Nelly Shenk, Executive Director, Skyline literacy

9:30 - 9:45 AM

Drive to Shenandoah Valley Workforce Development Board (SVWDB) Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

9:45 - 10:45 AM

Expanding High-Quality Apprenticeship Opportunities for Youth and Adults Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

Staff will hear from leaders at SVWDB that are working to drive and expand apprenticeship opportunities in the region. Staff will learn about SVWDB's apprenticeship efforts, which serve both adults and youth, and their achievements in reaching more individuals, including opportunity youth. Staff will also hear about challenges in ensuring this impactful programming continues at scale.

#### Speakers:

- Scott Carlson, Employer Network Director, SVWDB
- Debbie Hopkins, Previous Chief Workforce Officer, and AAI Project Director, SVWDB
- Sharon Johnson, President/CEO, SVWDB

10:45 - 11:00 AM

Tour of SVWDB One Stop Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

11:00 - 12:00 PM

Commitment to Skills: Expanding Evidence-Based Skill Development Approaches for Jobseekers and Workers
Shenandoah Valley Workforce Development Board
160 N Mason St, Harrisonburg, VA 22802

For this session, SVWDB leaders will discuss how they are working to deliver on the workforce system's vision of serving both industry and individuals. Speakers will discuss SVWDB's business services work and how they leverage their robust employer partnerships to prepare individuals for in-demand and quality jobs. Speakers will also discuss their efforts to develop and sustain career pathways approaches that respond to regional labor market needs as they evolve.

#### Speakers:

- Sharon Johnson, President/CEO, SVWDB
- Kathleen Gass, Regional Manufacturing Liaison, BRCC & JMU
- Kaystyle Madden, Employer Network Director, SVWDB
- Jeff Stapel, Human Resources and Safety Manager, Shickel Corporation

12:00 - 12:30 PM

Working Lunch – Trip Debrief Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

Informal discussion with staff about key take-aways from the trip - reflection on what was learned, and ways federal policymakers can assist states and localities to improve system alignment, programming, and individual outcomes.

Date:

2022

#### Speakers:

- Sharon Johnson, President/CEO, Shenandoah Workforce Development
  Board
- Bob Young, Vice President, BRCC

12:30 - 3:30 PM

Bus Ride from Shenandoah Valley back to DC

3;30 PM

Arrive Back in DC - Programming Ends



# SHENANDOAH VALLEY, VA FULL PARTICIPANT LIST

# Congressional Staff Participants

#### Hannah Berner

Legislative Assistant
Office of U.S. Senator John Hickenlooper
hannah berner@hickenlooper.senate.gov

#### Caitlin Burke

Professional Staff House Education & Labor Committee Caitlin.burke@mail.house.gov

#### Adam Edgerton

Analyst in Education Policy CRS aedgerton@crs.loc.gov

#### Alaura Ervin

Legislative Assistant
Office of U.S. Senator John Cornyn
Alaura Ervin@cornyn.senate.gov

#### Chris Fisk

Policy Advisor
Senate Committee on Health, Education, Labor, and
Pensions
<a href="mailto:chris-fisk@help.senate.gov">chris-fisk@help.senate.gov</a>

#### Agatha Gucyski

Economic Policy Advisor
Office of U.S. Representative Lisa Blunt Rochester
Agatha.Gucyski@mail.house.gov

#### Katie Hitchcock

Legislative Assistant
Office of U.S. Senator Todd Young
katherine hitchcock@young.senate.gov

#### **Brittany Matthews**

Senior Policy Advisor for Education & Workforce Office of U.S. Senator Maggie Hassan Brittany Matthews@hassan.senate.gov

#### Karishma Merchant

Senior Education and Workforce Policy Advisor Office of U.S. Senator Tim Kaine Karishma Merchant@kaine.senate.gov

#### Kaitlyn Montan

Legislative Director
Office of U.S. Representative Joaquin Castro
Kaitlyn, Montan@mail.house.gov

#### Lorin Obler

U.S. Government Accountability Office Detailee House Education & Labor Committee lorin.obler@mail.house.gov

#### Heather Painter

Legislative Director
Office of U.S. Representative Derek Kilmer
heather painter@mail.house.gov

#### **Bowen Peard**

Legislative Assistant
Office of U.S. Representative Susie Lee
bowen.peard@mail.house.gov

#### **Montrel Tennessee**

Legislative Fellow
Office of U.S. Senator Tim Kaine
Montrel Tennessee@kaine.senate.gov

# **Shenandoah Valley Participants**

#### Scott Carlson

Employer Network Director Shenandoah Valley Workforce Development Board

#### Shane Combs

Director of NEXTGEN Aviators Dynamic Aviation

# SHENANDOAH VALLEY, VA FULL PARTICIPANT LIST

**Ben Craig** 

**Executive Director** 

Way to Go

John Downey

President

Blue Ridge Community College

Victoria Garber

Regional Specialist and Plugggedin VA coordinator

SHINE

Kathleen Gaas

Regional Manufacturing Liaison

Blue Ridge Community College & James Madison

University

Jon Gaas

Plant Manager

Merck

**Debbie Hopkins** 

Previous Chief Workforce Officer

Shenandoah Valley Workforce Development Board

Sharon Johnson

President/CEO

Shenandoah Valley Workforce Development Board

Jay Langston

**Executive Director** 

Regional Economic Development Partnership

Melissa Lubin

Dean

James Madison University

Kaystyle Madden

**Employer Network Director** 

Shenandoah Valley Workforce Development Board

**Nelly Shenk** 

**Executive Director** 

Skyline Literacy

Jeff Stapel

Human Resources and Safety Manager

Date:

2022

Shickel Corporation

Michael Stoltzfus

President/CEO

**Dynamic Aviation** 

Anthony Whitehead

Training and Development Specialist

Dynamic Aviation

**Bob Young** 

Vice President

Blue Ridge Community College

The Joyce Foundation

Chibuzo Ezeigbo

Program Officer

The Joyce Foundation

Jobs for the Future Participants

Vanessa Bennett

**Associate Director** 

vbennett@jff.org

Mary Clagett

Senior Director for Workforce Policy

mclagett@iff.org

Erica Cuevas

**Associate Director** 

ecuevas@iff.org

RECEIVED BY: SECRETARY OF THE SENATE

Date: May 17,

2022



FOR ECONOMIC ADVANCEMENT

# SHENANDOAH VALLEY, VA FULL PARTICIPANT LIST

Taylor Maag Associate Director tmaag@iff.org

Susannah Rodrigue Policy Manager srodrigue@iff.org 000000001445 RECEIVED BY: SECRETARY OF THE SENATE Date: May 17, 2022

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Ι,	Sponsor(s) of the trip (please list all sponsors): Jobs for the Future (JFF) and the Joyce Foundation.
	•
2.	Description of the trip: The CSN site visit to the Shenandoah Valley region of VA will examine high-
	quality and innovative education, workforce and poverty alleviation programs. See attachments for more
3.	Dates of travel: April 19, 2022 - April 20, 2022
4.	Place of travel: Harrisonburg, VA
5.	Name and title of Senate invitees: See attachments for more detail
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	-AND-
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for <i>de minimis</i> lobbyist involvement.  AND
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

000000001446 RECEIVED BY: SECRETARY OF THE SENATE Date: May USE ONLY IF YOU CHECKED QUESTION 6(B) 9. I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). -OR-(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-11. by-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: 12. JFF and The Joyce Foundation select sites and topics around which to base site visits depending on the quality of programming and their relationship to education, workforce development and poverty alleviation policy. See attachments for more detail. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See attachments for both sponsor's mission and how the purpose of the trip relates to that mission.

2022

See attachments for both sponsor's mission and how the purpose of the trip relates to that mission.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

JFF has planned similar trips for over 13 years. The Joyce Foundation has co-sponsored in recent years, including a similar visit with JFF in August 2019 to Denver CO, in February 2019 to Memphis TN and in August 2018 to Detroit MI. Prior to August 2018, JFF was the sole sponsor. See attachments for detail.

Lacii sponsor periori	Each sponsor performs additional educational activities outside of sponsoring congressional trips.						
See attachments for	more detail.						
Total Expenses for Ea	nch Participant:						
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expens			
Good Faith estimate	\$75 (see attachments for more details)	\$96 (see attachments for more details)	\$92 (see attachments for more details)	NONE			
Actual Amounts			13				
participation or b) the congressional particip	rip involves an event the trip involves an event ation: n event that is arranged	that is arranged or or	ganized specifically w	vith regard to			
participation.		or organized specifi	carry with regard to oc	ngressional			
JFF and the Joyce Fo	he location of the event	Shenandoah Valley r					
address education, po	overty and workforce de	evelopment challenge	es. See attachments f	or more detail			
Name and location of	hotel or other lodging	facility:					
Hotel Madison: 710 S	. Main Street, Harrison	burg, VA 22801					
Troter Madison. 7 To 3							
	g hotel or other lodging	facility:					

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Date: May 17, 2022

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Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: The lodging and meal expenses provided to trip participants will equal the government per diem rates for Harrisonburg, VA in April 2022. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first 22. class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: The following will be provided: round trip chartered coach bus service to and from DC, as well as a day and a half of ground transportation in the region (see agenda for more detail). I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include 23. expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why 24. the entertainment is an integral part of the event: NONE I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: Mana K. Hymn Name and Title: Maria Flynn, President and CEO Name of Organization: Jobs for the Future (JFF) Address: 122 C Street NW Washington, DC 20001 Telephone Number: 617-728-4446 Fax Number: \_\_

RECEIVED BY: SECRETARY OF THE SENATE

Date: May 17,

2022

E-mail Address: mflynn@jff.org

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000000001449 RECEIVED BY: SECRETARY OF THE SENATE Date: May 17, 20

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR (to be completed by each additional sponsor)

r hereby certify that the information contained on pages 1-4 of the certification form and any
accompanying addenda, all submitted in connection with the 4/19/2022-4/20/2022 trip
Harrisonburg, VA is true, complete, and correct.
to Place of Travel is true, complete, and correct.
Signature of Travel Sponsor: 2lon S. Alberday
Name and Title: Ellen Alberding, President
Name of Organization: The Joyce Foundation
Address: 321 North Clark Street, Suite 1500, Chicago, IL 60654
Telephone Number: 312-795-3829
Fax Number:
E-mail Address: Ibaumann@joycefdn.org

# Attachments Congressional Staff Network for Economic Advancement April 19 – 20, 2022, Shenandoah Valley, Virginia

# Question #2 Description of the trip:

The Congressional Staff Network for Economic Advancement brings together a bicameral, bipartisan group of senior Congressional staff to focus on policy issues at the core of economic mobility: K-12 education, postsecondary education, workforce development, and poverty alleviation. The purpose of this trip is to examine high quality and innovative education and workforce training programs that focus on the economic needs of the region, its employers, and its people. Staff will see innovative programs that meet the skill needs of the region's critical industries, talk with community college leaders, state and local officials, and employers who are involved in developing and carrying out these programs.

#### Question #5 Senate staff invitees:

#### Hannah Berner

Legislative Assistant to U.S. Senator John Hickenlooper Senate HELP Committee hannah berner@hickenlooper.senate.gov

#### Alaura Ervin

Legislative Assistant
Office of U.S. Senator John Cornyn
Alaura Ervin@cornyn.senate.gov

#### **Chris Fisk**

Policy Advisor Senate Committee on Health, Education, Labor, and Pensions Chris fisk@help.senate.gov

#### **Katherine Hitchcock**

Legislative Assistant
Office of U.S. Senator Todd Young
<a href="mailto:katherine-hitchcock@young.senate.gov">katherine-hitchcock@young.senate.gov</a>

#### **Brittany Matthews**

Senior Policy Advisor for Education & Workforce Office of U.S. Senator Maggie Hassan Brittany Matthews@hassan.senate.gov

#### Karishma Merchant

Senior Education and Workforce Policy Advisor Office of U.S. Senator Tim Kaine Karishma Merchant@kaine.senate.gov

2022

## **Montrel Tennessee**

Legislative Fellow
Office of U.S. Senator Tim Kaine
Montrel Tennessee@kaine.senate.gov

#### Question #12 Role of Sponsors:

Jobs for the Future (JFF) and the Joyce Foundation work together to select sites and topics of interest around which to base site visits and forums, considering Congressional staff interest, the quality of programming, and whether or not these programs have a relationship to workforce development and education policy. The sponsors develop and execute the agenda and arrange logistics for the trip. JFF serves as the point of contact for staff.

# Question #13 Mission of Sponsors:

JFF's mission is to advance education, workforce development and poverty alleviation programs and policies that expand opportunities for youth and adults who are living in poverty and disconnected from school and work to attain the education, training, and credentials necessary to find good jobs and family sustaining careers; The Joyce Foundation's mission is to invest in public policies and strategies to advance racial equity and economic mobility. Both sponsors' work is informed by research, analysis, and best practice. The missions of JFF and The Joyce Foundation support the purpose of the trip, highlighting innovative, evidence-based programs and policies that drive economic mobility.

#### **Question #14 History of Sponsors:**

JFF has sponsored trips and events for Congressional staff for over 13 years. Examples of this work includes the following: held numerous DC-based local forums and conducted multiple site visits where senior congressional staff see high quality workforce programs first-hand and learn from experts and practitioners on the ground about the impact of federal policy in their fields. Visits have included programs in: Charlotte, NC; Bridgeport, CT; Cincinnati, OH; Madison, WI; Philadelphia, PA; Detroit, MI, Wichita, KS, Nashville, TN, Seattle, WA, Eastern KY, Fredericksburg, VA, Detroit, MI (again), Memphis, TN, Denver, CO, as well as virtual "visits" to San Diego, CA, and Texas. The purpose of these trips (and the Network) is to provide in-depth learning opportunities for staff on workforce, education, and economic security issues. The Joyce Foundation joined JFF as a sponsor in 2018, playing a substantive role in the planning and development of the Congressional Staff Network site visits to Detroit, MI; Memphis, TN; Denver, CO; San Diego, CA (virtual); Texas (virtual); and now the Shenandoah Valley region of Virginia.

#### Question #15 Other Educational Activities of Sponsors:

JFF works with partners around the country to design and drive the adoption of education and career pathways leading to college, career readiness and career advancements for those struggling to succeed in today's economy. JFF improves pathways from high school to college to family-sustaining careers through relevant technical assistance, research, reports,

briefs, and blogs, and by hosting events, including national conferences. The Joyce Foundation supports policy research, development, and advocacy — identifying innovative solutions and investing in their success. By funding and convening organizations and partners that focus on issues related to education and economic mobility, the Foundation supports innovative work in these areas. The Foundation also invests in the sharing of lessons learned from these efforts, translating work on the ground to program and policy solutions. The Joyce Foundation is a substantial partner with JFF in the planning of educational activities as part of the Congressional Staff Network, including this site visit.

# Question #16 Good Faith Estimates for Senate Travel and Meal Expenses:

**Transportation:** On the ground transportation, via chartered coach class bus service for travel to Harrisonburg, time in the Shenandoah Valley of Virginia and travel back to D.C = \$75.00 per person.

Lodging: Lodging at the Hotel Madison for one night = \$96.00 per person (\$96.00 per night in line with per diem)

Meals: Meals for one day and one day of travel = \$92.00 per person (in line with per diem)

# Question #18 Reason for Selecting Location:

The sponsors selected the Shenandoah Valley region of Virginia for this site visit because of its innovative workforce development and education efforts, specifically the way the workforce, economic development, social welfare, and postsecondary systems are collaborating to meet the unique needs of a rural area. These efforts are rooted in a deep understanding of why labor market participation rates have dropped in recent decades. The region's leaders are striving to address barriers to education and employment by partnering with community-based organizations to provide critical support services that are tailored to community needs. The visit will also highlight cross-sector partnerships that engage employers in efforts to promote skill development and economic uplift. These models for career- connected learning, sector-based skill development and holistic systems alignment will shed light on K- 12, postsecondary, workforce development, and welfare policy



Dear Brittany,

The JFF team is inviting you to participate in an in-person, two-day site visit to the Shenandoah Valley region of Virginia on Tuesday April 19, 2022 – Wednesday April 20, 2022. This visit will present high quality educational opportunities for staff as well as beautiful views and networking time together.

During this visit staff will hear from Blue Ridge Community College, the Shenandoah Valley Workforce Development Board, the Shenandoah Partnership (economic development entity), and regional employers who will discuss how they are meeting today's and tomorrow's talent needs and the unique economic needs of a rural region. Blue Ridge leaders will talk about how they are implementing state workforce programs including FastForward and G3 — aligning postsecondary options to in-demand careers. The Shenandoah Valley Workforce Board will discuss how they are expanding apprenticeships for opportunity youth, and we will hear from economic development and business leaders about how they are developing and sustaining robust partnerships with the education and workforce systems. Additionally, we will delve into the issue of labor market participation, examining why workers are leaving their jobs and how the region is addressing this challenge through comprehensive supports designed to eliminate barriers related to childcare, addiction, and transportation.

The JFF team is getting excited for the visit and the rich discussions that will take place. *Please respond by Friday, February 25<sup>th</sup> stating your plans for participation.* Once your attendance is confirmed our team will share final information for the trip, including an agenda and the necessary Ethics documentation. Thank you and we hope you can join us!

Mary Clagett, Senior Director for Workforce Policy, JFF

February 16, 2022



# Tuesday, April 19, 2022 – Wednesday, April 20, 2022 Site Visit to Shenandoah Valley

Tuesday, April 19th

8:30 - 9:00 AM

Bus Pick Up & Departure

Garfield Circle

United States Capitol, Washington DC 20016

9:00 AM - 12:00 PM

Bus Ride to Blue Ridge Community College (BRCC)

1 College Ln, Weyers Cave, VA 24486

12:30 - 1:30 PM

Lunch Session – An Introduction to the Region and a Cross-Sector Approach to

Workforce Development in the Shenandoah Valley Region

Blue Ridge Community College Plecker Workforce Center

1 College Ln, Weyers Cave, VA 24486

Luncheon speakers will provide an overview of the Shenandoah Valley region, discussing the regional economy, demographic characteristics, challenges in addressing poverty and equity issues, education and workforce development efforts, and opportunities that lie ahead. As part of this session, speakers will outline the skill needs of the region and high demand industry sectors.

#### Speakers:

- John Downey, President, Blue Ridge Community College (BRCC)
- Jay Langston, Executive Director, Shenandoah Valley Partnership
- Sharon Johnson, Chief Executive Officer, Shenandoah Valley Workforce Development Board

1:30 - 2:45 PM

How BRCC is Partnering with Other Regional Education Providers to Prepare Student for In-Demand Opportunities in the Shenandoah Valley Blue Ridge Community College
1 College Ln, Weyers Cave, VA 24486

Staff will hear from BRCC President John Downey about how they are successfully implementing state programs like FastForward and G3 — helping to provide postsecondary options that tie to in-demand occupations and careers. BRCC leaders will also talk about how they are partnering with James Madison University (JMU), to address the spectrum of workforce needs at a local major pharmaceutical manufacturing plant (Merck) and developing strong transfer pathways and internships that support student progress from college to highwage careers.



#### Speakers:

- John Downey, President, BRCC
- Kathleen Gass, Regional Manufacturing Liaison, BRCC & JMU
- Melissa Lubin, Chief Economic Engagement Officer, and Dean, JMU

2:45 - 3:30 PM

Tour of Bioscience and Advanced Manufacturing Training Facilities at BRCC Blue Ridge Community College
1 College Ln, Weyers Cave, VA 24486

BRCC's Vice President of Instruction & Student Services will lead staff on a tour of two training facilities at BRCC where students learn technical skills in two high demand industries in the region: Advanced Technology and Biomanufacturing. This tour will demonstrate BRCC's different postsecondary options and allow staff to better understand the student experience in these fields.

#### Speaker:

• Bob Young, Vice President, BRCC

3:30 - 4:00 PM

Drive to Dynamic Aviation 1402 Airport Rd, Bridgewater, VA 22812

4:00 - 5:30 PM

Tour of Dynamic Aviation 1402 Airport Rd, Bridgewater, VA 22812

An employer leader in the region, Dynamic Aviation will provide staff with a tour of their facilities so staff can learn from and see individuals on the job. During this tour staff will also learn about Dynamic Aviation's investment in and commitment to skill development and reaching more people to diversify the aviation workforce pipeline through their NEXTGEN Aviators program. NEXTGEN seeks to help bridge the gap in the nationwide shortage of aviation education and the workforce.

#### Speaker:

- Shane Combs, Director of NEXTGEN Aviators, Dynamic Aviation
- Michael Stoltzfus, President/CEO, Dynamic Aviation
- Anthony Whitehead, Relations and Engagement Specialist, Dynamic Aviation

5:30 - 6:00 PM

Drive to Dinner Session

Bella Luna Wood-Fired Pizza

80 W Water St, Harrisonburg, VA 22801

\*This dinner was originally located at the Hotel Madison; we had to relocate due to a last-minute conflict at the venue. Price decrease reflected in the post-travel disclosure forms.

6:00 - 8:00 PM

Dinner Session: A Conversation with Key Employer Partners

Bella Luna Wood-Fired Pizza

80 W Water St, Harrisonburg, VA 22801

\*This dinner was originally located at the Hotel Madison; we had to relocate due to a last-minute conflict at the venue. Price decrease reflected in the post-travel disclosure forms.

Jay Langston, the economic development leader in the region, will build on the introductory session, discussing how the region is addressing challenges related to skill shortages and fall outs from the COVID-19 crisis by convening a session with two major employers in the area. These industry partners will discuss their work together and how this employer buy-in/coordination is critical to the vitality of Harrisonburg and the Shenandoah Valley region. Panelists will also discuss innovative efforts to support career pathways and key sector initiatives. Lastly, speakers will highlight how they are being intentional about equity as they work to strengthen and diversify talent pipelines.

#### Speakers:

- Jay Langston, Executive Director, Shenandoah Valley Partnership
- Jon Gass, Associate Vice President, Elkton Plant Manager, Merck
- Michael Stoltzfus, President/CEO, Dynamic Aviation

8:00 - 8:30 PM

Check-in & End of Programming Hotel Madison 710 S Main St, Harrisonburg, VA 22801

#### Wednesday, April 20th

8:30 - 9:30 AM

Breakfast Session: The Importance of Supportive & Aligned Services to Ensure That Individuals Economically Advance Hotel Madison 710 S Main St, Harrisonburg, VA 22801

This session will identify how leaders in the Shenandoah Valley region are coordinating and aligning skill development programs with poverty alleviation strategies. Speakers will explain why this connection is critical to ensure jobseekers and workers are able to persist and complete in training as well as retain employment. Speakers will discuss their efforts in literacy, transportation, access to broadband, child care and other barriers that youth and adults face in their region.

#### Speakers:

• Ben Craig, Executive Director, Way to Go



- Victoria Garber, Regional Specialist and PluggedIn VA Coordinator, Shenandoah Initiative for Adult Education (SHINE)
- Aline Jackson-Diggs, Placement Counselor, Department of Aging and Rehabilitative Services (DARS)

9:30 - 9:45 AM

Drive to Shenandoah Valley Workforce Development Board (SVWDB) Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

9:45 - 10:45 AM

Expanding High-Quality Apprenticeship Opportunities for Youth and Adults Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

Staff will hear from leaders at SVWDB that are working to drive and expand apprenticeship opportunities in the region. Staff will learn about SVWDB's apprenticeship efforts, which serve both adults and youth, and their achievements in reaching more individuals, including opportunity youth. Staff will also hear about challenges in ensuring this impactful programming continues at scale.

#### Speakers:

- Scott Carlson, Employer Network Director, SVWDB
- Debby Hopkins, Previous Chief Workforce Officer, and AAI Project Director, SVWDB
- Sharon Johnson, CEO, SVWDB

10:45 - 11:00 AM

Tour of SVWDB One Stop Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

Staff will get a chance to walk around SVWDB's Harrisonburg one-stop. Staff will get to see the infrastructure of a one-stop and learn about all the different services provided at a high-quality job center.

#### Speakers:

Sharon Johnson, CEO, SVWDB

11:00 AM - 12:00 PM

Commitment to Skills: Expanding Evidence-Based Skill Development Approaches for Jobseekers and Workers

Shenandoah Valley Workforce Development Board

160 N Mason St, Harrisonburg, VA 22802

For this session, SVWDB leaders will discuss how they are working to deliver on the workforce system's vision of serving both industry and individuals. Speakers



will discuss SVWDB's business services work and how they leverage their robust employer partnerships to prepare individuals for in-demand and quality jobs. Speakers will also discuss their efforts to develop and sustain career pathways approaches that respond to regional labor market needs as they evolve.

## Speakers:

- Sharon Johnson, CEO, SVWDB
- Kathleen Gass, Regional Manufacturing Liaison, BRCC & JMU
- Kaystyle Madden, Director, Employer Network, SVWDB

12:00 - 12:30 PM

Working Lunch – Trip Debrief Shenandoah Valley Workforce Development Board 160 N Mason St, Harrisonburg, VA 22802

Informal discussion with staff about key take-aways from the trip - reflection on what was learned, and ways federal policymakers can assist states and localities to improve system alignment, programming, and individual outcomes.

#### Speakers:

- Sharon Johnson, President/CEO, Shenandoah Workforce Development Board
- Bob Young, Vice President, BRCC
- Jay Langston, Executive Director, Shenandoah Valley Partnership.

12:30 - 3:30 PM

Bus Ride from Shenandoah Valley back to DC

3:30 PM

Arrive Back in DC - Programming Ends



# SHENANDOAH VALLEY, VA FULL PARTICIPANT LIST

# **Congressional Staff Participants**

#### Caitlin Burke

Professional Staff
House Education & Labor Committee
Caitlin.burke@mail.house.gov

#### **Adam Edgerton**

Analyst in Education Policy CRS aedgerton@crs.loc.gov

#### Agatha Gucyski

Economic Policy Advisor
Office of U.S. Representative Lisa Blunt Rochester
Agatha.Gucyski@mail.house.gov

#### Katherine Hitchcock

Legislative Assistant
Office of U.S. Senator Todd Young
katherine hitchcock@young.senate.gov

#### **Brittany Matthews**

Senior Policy Advisor for Education & Workforce Office of U.S. Senator Maggie Hassan Brittany Matthews@hassan.senate.gov

#### Karishma Merchant

Senior Education and Workforce Policy Advisor Office of U.S. Senator Tim Kaine Karishma Merchant@kaine.senate.gov

#### **Bowen Peard**

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bowen.peard@mail.house.gov

#### **Montrel Tennessee**

Legislative Fellow
Office of U.S. Senator Tim Kaine
Montrel Tennessee@kaine.senate.gov

# **Shenandoah Valley Participants**

#### **Scott Carlson**

Employer Network Director Shenandoah Valley Workforce Development Board 2022

#### **Shane Combs**

Director of NEXTGEN Aviators

Dynamic Aviation

#### Ben Craig

Executive Director Way to Go

#### John Downey

President -

Blue Ridge Community College

#### Victoria Garber

Regional Specialist and PlugggedIn VA coordinator Shenandoah Initiative for Adult Education (SHINE)

#### Kathleen Gass

Regional Manufacturing Liaison Blue Ridge Community College & James Madison University

#### Jon Gass

Associate Vice President, Elkton Plant Manager Merck

#### **Debby Hopkins**

Previous Chief Workforce Officer Shenandoah Valley Workforce Development Board

#### Aline Jackson-Diggs

Placement Counselor, Department of Aging and Rehabilitative Services (DARS)

#### Sharon Johnson

CEO

Shenandoah Valley Workforce Development Board



# SHENANDOAH VALLEY, VA FULL PARTICIPANT LIST

Jay Langston

Executive Director

Shenandoah Valley Partnership

Melissa Lubin

Chief Economic Engagement Officer & Dean

James Madison University

Kaystyle Madden

Employer Network Director

Shenandoah Valley Workforce Development Board

Jeff Stapel

**Human Resources and Safety Manager** 

**Shickel Corporation** 

Michael Stoltzfus

President/CEO

**Dynamic Aviation** 

Anthony Whitehead

Relations and Engagement Specialist

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Vanessa Bennett

Associate Director

vbennett@jff.org

**Mary Clagett** 

Senior Director for Workforce Policy

mclagett@iff.org

Meredith Hills

Senior Program Manager

mhills@iff.org

Taylor Maag

**Associate Director** 

tmaag@iff.org

Susannah Rodrigue

Policy Manager

srodrigue@iff.org